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7 Interested Parties the Lenders  
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9 UNITED STATES DISTRICT COURT  
10 DISTRICT OF NEVADA  
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13 In re:

14 USA COMMERCIAL MORTGAGE  
COMPANY,

15 Debtor.

Case No. 2:07-cv-00892-RCJ-GWF

Bankr. Case No. 06-10725-LBR

Adv. Proc. No.: 07-01076-LBR

16 ORDER WITHDRAWING  
17 REFERENCE PURSUANT TO 28  
U.S.C. § 157(d) AND  
18 CONSOLIDATING CASES

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20 Upon the recommendation the United States Bankruptcy Court for the District of  
21 Nevada, and based upon the consent of the parties and the arguments of counsel, as filed and  
22 presented herein, the Court, being fully advised in the premises, and good cause appearing  
23 therefor,

24 IT IS HEREBY ORDERED that reference of Bankruptcy Adversary Proceeding  
25 No. 07-01076-LBR shall be withdrawn pursuant to 28 U.S.C. § 157(d), so that any and all  
26 such disputes, including the *Emergency Motion Of Compass Financial Partners LLC For*  
27 *Order Pursuant To 11 U.S.C. §§ 105 And 1141 Enforcing Confirmation Order And For*  
28 *Civil Contempt* (the "Compass Motion"), and the *Complaint For Declaratory Relief And*

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1 *Damages*, filed on May 21, 2007, by various Direct Lenders against Compass in the United  
2 States District Court For The District Of Nevada as Case No. 07-CV-0224-ECR-VAC (the  
3 "Direct Lenders' Action"), shall be heard and adjudicated in this Court.

4 IT IS FURTHER ORDERED that Case No. 3:07-cv-00241, Bankruptcy Adversary  
5 Proceeding No. 07-01076-LBR, Case No. 2:07-cv-00892 and 2:07-cv-00894, shall be  
6 administratively consolidated and Case No. 2:07-cv-00892 shall be designated the lead case  
7 and all pleadings and papers relevant in those matters shall be filed into the record in Case  
8 No. 2:07-cv-00892.

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11 IT IS SO ORDERED:

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14 UNITED STATES DISTRICT JUDGE

15 DATED: March 14, 2008

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